

Budget and Finance Annual Report September 1, 2021 – August 31, 2022

Goals:

Goal/Metric	Accomplished	In Progress	Not Accomplished
Change the budget presentation to make it more understandable to non-accountants		x	

What were your top two successes?

1. Getting one unified budget statement.
2. Open discussions about the budgeting process.

What were your top two challenges?

1. Changing the way things “have always been done.”
2. Scheduling meetings.

Please list the dates of your meetings:

October 4, 2021; November 8, 2021; January 19, 2022; February 2, 2022; February 16, 2022;
March 2, 2022; March 30, 2022; April 27, 2022; June 8, 2022; June 13, 2022; July 1, 2022

Please submit the report to Heather Loughney (hl@uakron.edu) by August 6, 2021.